

Virginia Content Manufacturing Fund \$100,000,000

WE LOAN, YOU OWN.

If you have a solid project that is almost ready to go, but you need that financial commitment to push it forward, we may have the solution for you. We love and want the jobs, the industry growth and economic impact that your work will bring, not a big piece of your equity.

Our mission in Virginia is to be a true production partner; growing the industry together through the production of quality content.

We believe that a sustainable financial model, insulated from the ebb and flow of political support or resistance, is the key to a successful future of on-location filmmaking.

If you want to make tax credits – you may need to go elsewhere, while you can. If you want to make a great movie or other content – come to Virginia.

TERMS

- Up to 50% of total budget
- \$8,000,000 cap per project
- 18% APR, plus fees
- First Position Money Out
- 75% filmed in Virginia
- Collateralized by IP assets
- Completion bond required
- Approved sales agent estimate showing valuation exceeds 20% of budget
- 15% modified gross subordinated back end equity position for the fund
- Production Insurance in place
- 12 on / 12 off workday incentive
- Approved Line Producer
- Must already have a bankable commitment for at least 25% funding in place before applying for the fund

TO SUBMIT INFORMATION REGARDING A VIABLE PROJECT THAT WILL FIT THIS CRITERIA, PLEASE VISIT:

WWW.FILM.VIRGINIA.ORG/FUNDMYFILM



VIRGINIA | A TRUE PRODUCTION PARTNER

In Virginia, we take a holistic approach to the economics of production, combining a variety of instrumental resources into a package that makes Virginia a favorite place for filmmakers.

TO DISCUSS FILMING IN VIRGINIA

Andy Edmunds

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FILMVIRGINIA.ORG

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Disclaimer: Adequate interest will determine the viability of this proposed loan program becoming operational. We are currently seeking information from producers who could have an interest in such terms, for projects that are bankable. If we do not accumulate a slate of worthy prospective projects to justify the establishment of the fund, we will not proceed. Any information you provide to us regarding your project will be kept in complete confidence within the VFO and essential parties involved in the analysis of the program. If your project meets the criteria, we will let you know by June 30, 2016 if the program is moving forward, whereupon your project may be eligible to apply for funding.